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UNITED STATES DISTRICT COURT WESTERN DISTRICT OF TENNESSEE

95 NOV 23 PH 3: 58

Thomas M. Gould Clerk U.S. P.STPCT Court WD CF TH. REMPHIS

CAPITAL RESOURCES, INC.

Plaintiff,

Case No. 04-2963-BP

v.

REGIONS FINANCIAL CORP. successor by merger to UNION PLANTERS HOLDING CORPORATION, et al

Defendants.

CONSENT ORDER OF DISMISSAL WITH PREJUDICE

The parties, through their counsel, advise the court that all matters of controversy have been settled between them. The parties have further advised that an Order of Dismissal With Prejudice as to both the original claim of Capital Resources, Inc., and the counterclaim of Regions Financial Corporation should be dismissed with prejudice.

IT IS, THEREFORE, ORDERED accordingly.

JUDGE J. DANIEL BREEN

DATE: 11/23/05

This document entered on the docket sheet in compliance with Rule 58 and/or 79(a) FRCP on 1 - 23 - 05



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This notice confirms a copy of the document docketed as number 6 in case 2:04-CV-02963 was distributed by fax, mail, or direct printing on November 23, 2005 to the parties listed.

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Honorable J. Breen US DISTRICT COURT